MEMORANDUM

To: Members of the Article 9 Joint Review Committee, Advisors and

Observers

From: Edwin E. Smith, Chair

Date: February 26, 2009

Re: March 6-8, 2009, meeting of the Article 9 Joint Review Committee

The Article 9 Joint Review Committee will meet on March 6-8, 2009, in Chicagop, Illinois, to (a) review proposed statutory and Official Comment revisions to Article 9 of the Uniform Commercial Code relating to the issues list created by the initial Article 9 review committee created by the Permanent Editorial Board of the Uniform Commercial Code and (b) continue our discussions of the issues raised in the issue list.

The agenda for the meeting, a draft of proposed statutory and Official Comment revisions to Article 9, and some of the supplemental materials to be discussed at the meeting are attached. Please note that the draft is marked to show changes from the Official Text and Comments of the UCC. The issues list to which the agenda refers was distributed in connection with the October 2008 meeting of the Joint Review Committee. If you need a copy, please contact Leang Sou at the ULC office.

The meeting will take place at the Hotel Sax Chicago, 333 N. Dearborn St., in Chicago. We will start promptly at 9 am Chicago time on each of Friday, Saturday and Sunday. We hope to conclude by 5:30 pm Chicago time on Friday and Saturday and by a little before noon on Sunday.

As we have done before, we will concentrate our discussions on the issues raised on the issues list including the proposed statutory and Official Comment revisions. As the agenda states, the discussion of the filing issues will take place on Saturday, March 7.

We look forward to another very productive meeting.