

AGENDA

TRUST DECANTING DRAFTING COMMITTEE

OCTOBER 31 - NOVEMBER 1, 2014

Friday, October 31, 2014

9:00 - 9:30 Call to Order; Introductions; Brief discussion of ULC process

9:30 - 10:00 Reports from interest groups; corporate fiduciaries; National Conference of Lawyers and Corporate Fiduciaries; American College of Trust and Estate Counsel

10:00 - 10:30 Discussion of certain issues per Issues Memorandum:

I. Decanting Power without "The", ¼ hour

II. Charitable Interests, 1 hour

III. Animal Trusts, ½ hour

IV. Revocable Trusts, ¼ hour

XII. Second Trust Term: Perpetuities, ¼ hour

XIII. Supplemental Needs Trusts, ½ hour

10:30 - 10:45 Break

10:45 - 12:00 Discussion of issues per Issue Memo

12:00 - 1:30 Lunch

1:30 - 3:00 Discussion of issues per Issue Memo

3:00 - 3:15 Break

3:15 - 5:00 Reading of Act

Saturday, November 1, 2014

9:00 - 10:30 Reading

10:30 - 10:45 Break

10:45 - 12:00 Reading

12:00 - 1:30 Lunch

1:30 - 3:00 Reading

3:00 - 3:15 Break

3:15 - 5:00 Reading

5:00 Adjourn