ATTACHMENT B UNIFORM SECURITIES ACT (2001)

AGENDA: FEBRUARY 25-27, 2000

Friday a.m., February 25

PART D: Sections 401-405 and related Definitions (e.g., 101(b), 101(c), 101(e), 101(n), 101(o))

Friday p.m.

PART E: Sections 501-510 and related Definitions

Saturday a.m., February 26

PART F: Sections 601-609 and related Definitions

Saturday p.m.

PART B: EXEMPTIONS: Sections 201-204

Sunday a.m., February 27

PART C: SECURITIES REGISTRATION: Sections 301-306

During this meeting I may seek votes by the Drafting Committee on specific queries or bracketed questions.